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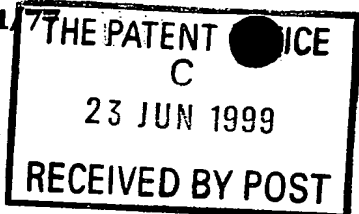
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## 1. Your reference

57.0328 GB NP

## 2. Patent application number

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9914505.4

23 JUN 1999

## 3. Full name, address and postcode of the or of each applicant (underline all surnames)

Sofitech N.V.

Rue de Stalle 140  
B-1180 Brussels  
Belgium

Patents ADP number (if you know it)

If the applicant is a corporate body, give the country/state of its incorporation

Belgium

6546303002 IF

## 4. Title of the invention

Cavity Stability Prediction Method for Wellbores

## 5. Name of your agent (if you have one)

MIRZA, Akram Karim

"Address for service" in the United Kingdom to which all correspondence should be sent (including the postcode)

c/o Schlumberger Cambridge Research Ltd  
High Cross, Madingley Road  
Cambridge  
CB3 0EL

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6974299001 IF

## 6. If you are declaring priority from one or more earlier patent applications, give the country and the date of filing of the or of each of these earlier applications and (if you know it) the or each application number

Country

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## 7. If this application is divided or otherwise derived from an earlier UK application, give the number and the filing date of the earlier application

Number of earlier application

Date of filing  
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## 8. Is a statement of inventorship and of right to grant of a patent required in support of this request? (Answer 'Yes' if:

YES

- a) any applicant named in part 3 is not an inventor, or
  - b) there is an inventor who is not named as an applicant, or
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Description 12

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11. I/We request the grant of a patent on the basis of this application.

Signature

Date

MIRZA, Akram Karim

22 June 1999

12. Name and daytime telephone number of person to contact in the United Kingdom MIRZA, Akram Karim 01223-325268

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## Cavity Stability Prediction Method for Wellbores

This invention relates to a method of estimating or predicting the stability of cavities in a subterranean formation. It further pertains to using such estimates to control and set operation parameters for drilling and producing hydrocarbon wells.

### BACKGROUND OF THE INVENTION

For the production of hydrocarbon wellbores are drilled into subterranean formations. Subsurface formations encountered in oil and gas drilling are compacted under in situ stresses due to overburden weight, tectonic effects, confinement and pore pressure. When the wellbore is drilled in a formation, the rock near the wellbore is subjected to increased shear stresses due to a reduction in confinement at the wellbore face after removal of the rock from the hole. Compressive failure of the rock near the wellbore will occur if the rock does not have sufficient strength to support the increased shear stresses imposed upon it.

Formation stability problems are not only encountered during the drilling of the wellbore. For the production of hydrocarbons, the hydrocarbon bearing formation is usually perforated or fractured to enable and stimulate the fluid flow into the wellbore. When producing from unconsolidated or weakly-consolidated reservoirs, the formation tends to produce particulates (e.g. sand) along with the hydrocarbons.

Formation sand is produced when the combined effects of fluid drag and near-wellbore stresses cause disaggregation near the perforation or fracture. Individual grains of sand are detached from the matrix forming the formation. At relatively low flow

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rates, fluid drag does not affect the stability, but as flow rate increases, drag forces become sufficiently high to remove sand particles from the matrix.

- 5 Flowrate from a formation is normally controlled by the perforation drawdown pressure (DP) which is the difference between the pore pressure ( $p_w$ ) in the formation and the bottomhole pressure ( $P_0$ ) and can hence be expressed as  $DP = P_0 - P_w$ .

10 The critical drawdown pressure (CDP) is the value of DP at which the rock matrix surrounding the perforation begins to destabilize. Its value is determined by the maximum calculated rock strength.

15 To model the maximum rock strength classical elastic and elastoplastic theories, failure criteria and fracture mechanics have been applied. Models use empirically or semi-empirically derived rock strength values to predict formation behavior by using  
20 classical theories and stress, pore pressure and empirically derived strength data from various wells.

There are several methods for predicting when for example sand production will occur in a particular well. Such methods are  
25 disclosed and discussed in the US Patent No 5,497,658 and references contained therein. Known rock failure criteria as discussed in this and other published document are referred to as Mohr-Coulomb, critical state, Drucker-Prager model or as extended Von Mises criterion

30 To apply the failure criteria it is necessary to measure rock properties and the formation fluid properties from core samples, wellbore logs, and the like.

It is therefore an object of the present invention to provide a novel method of estimating the strength of cavities in the subterranean formation, particularly the initiation of sand production in subterranean (sandstone) formations.

5

#### SUMMARY OF THE INVENTION

According to one aspect of the present invention, there is provided a method of predicting the failure of a rock formation surrounding a subterranean cavity, including the steps of measuring a set of parameters relating to pressure conditions and stresses in the rock formation surrounding the cavity; using the set of parameters to determine a rock strength; determining a first characteristic length relating to the size of the cavity; determining a second characteristic length relating to the grain size of the rock formation surrounding the cavity; using the first and second characteristic lengths to determine a correction for the rock strength; correcting said rock strength; and using a failure criterion and the corrected rock strength to predict a condition under which the rock formation is expected to produce debris.

A cavity can be a wellbore without lining (open hole) or perforation tunnels or other spaces created in a subterranean formation by using chemical or physical forces such as explosives and drilling equipment.

The set of parameters used to characterize the formation surrounding the cavity may include measurement as performed by logging devices, such as sonic, gamma-ray logging devices or NMR based logging devices. Important parameters are for example density or porosity, clay content, or p- and s-wave slowness.

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The characteristic length relates to the dimensions of a cavity or grain and is preferably the diameter or radius or the closest approximation of the diameter or radius, given the irregular dimensions of those subterranean objects.

5

The results of the prediction can be used to monitor wellbore stability while drilling or optimize the production parameters for a hydrocarbon reservoir.

- 10 The normalization of the cavity dimension or length with the grain size yields a correction factor that can be used to derive an apparent rock strength. In this way, the scale and plasticity effects are lumped into an apparent strength calculation. This apparent rock strength can be used with estimates of in-situ
- 15 stresses and pore pressure in a 3-D poroelastic model and failure criterion as Mohr-Coulomb for the calculation of the critical parameters related to the stability of the cavity, such as draw-down pressure and the onset of sand production.
- 20 Combined with the appropriate measuring-while-drilling (MWD) or logging-while-drilling (LWD) technology, it can be converted into a prediction tool to estimate the rock stability during drilling operation in real time. As such it could contribute significantly to the prevention of stuck-pipe problems,
- 25 currently the cause of significant losses in the oilfield industry.

These and other features of the invention, preferred embodiments and variants thereof, possible applications and advantages will

30 become appreciated and understood by those skilled in the art from the following detailed description and drawings.

## BRIEF DESCRIPTION OF THE DRAWINGS

- FIG. 1 is a schematic drawing of a wellbore and a perforation  
5 tunnel illustrating the directions of stresses;
- FIG. 2 shows the critical draw-down pressure curve for a  
simulated reservoir; and
- 10 FIG. 3 charts steps of the present invention.

## MODE(S) FOR CARRYING OUT THE INVENTION

The underlying idea is to use log-data (mainly sonic data) for  
15 the derivation of rock elastic constants and formation strength  
parameters. These parameters can be used with estimates of in-  
situ stresses and pore pressure in a 3-D poro-elastic model and  
Mohr-Coulomb failure criterion for the calculation of the  
critical draw-down pressure.

20 The method described below assumes clean sandstone as formation  
material.

The bulk porosity can be derived from the bulk density  $\rho_b$  of a  
25 fluid saturated porous rock, which is given by

$$[1] \quad \rho_b = \phi \rho_f + (1 - \phi) \rho_s ,$$

where  $\rho_s$  is the density of the solid grains and  $\rho_f$  is the fluid  
30 density. Solving for the bulk porosity results in

$$[2] \quad \phi = \frac{\rho_s - \rho_b}{\rho_s - \rho_f}$$

Approximate default values can be assumed for both densities, e.g.,  $\rho_s = 2.75 \text{ g/cm}^3$  and  $\rho_f = 1.1 \text{ g/cm}^3$ .

The elastic parameters are computed from log compressional and shear wave velocities. Methods and apparatus to perform the required measurements are known as such in the art. For example, the United States Patents 4,862,991, 4,881,208 and 4,951,267 refer to logging tools for measuring shear and compressional wave slowness. The Schlumberger DSI<sup>TM</sup> tool for conventional logging or the ISONIC<sup>TM</sup> tool for logging-while-drilling are capable of measuring the required data. Reference to those tools are found for example in the Schlumberger Oilfield Review, Spring 1998, 40-66.

The elastic parameters of the formation as used by the present invention can be determined using the compressional and shear wave velocities log data. The Poisson ratio  $\nu$ , the shear modulus  $G$ , the Young's modulus  $E$  and the bulk modulus  $K$  are calculated from the  $p$  and  $s$  wave slownesses (i.e. the reciprocal of the velocity) ,  $Dt_c$  and  $Dt_s$ , according to equations:

$$[3] \quad \nu = \frac{0.5(Dt_s / Dt_c)^2 - 1}{(Dt_s / Dt_c)^2 - 1}$$

$$[4] \quad G = \frac{\rho_b}{Dt_s^2} \alpha$$

$$[5] \quad E = 2G(1 + \nu)$$

$$[6] \quad K = \frac{E}{3(1 - 2\nu)}$$

The rock strength parameters can be calculated in terms of the uniaxial (or unconfined) compressive strength UCS from the empirical correlations known as Coates and Denoo equation:

$$5 \quad [7] \quad UCS = (114 + 97V_{sh}) K(\text{in mio. psi}) E(\text{in mio. psi})$$

where the clay content  $V_{sh}$  can be determined using for example gamma ray logs or information from core.

- 10 The pore pressure,  $P_0$ , is given by the reservoir pressure.  
 Methods and apparatus to measure the reservoir pressure (and the wellbore pressure  $p_w$ ) are known and reference is made to the United States Patent 5,789,669 for details of such measurements. The reservoir pressure is likely to vary with time according to  
 15 the predicted performance of the reservoir.

The vertical in-situ stress  $\sigma_v$  (illustrated by FIG. 1) is estimated from the overburden weight. The magnitude of the minimum horizontal stress can be obtained either from  
 20 consolidation theory according to

$$[8] \quad \sigma_h = \frac{\nu}{1 - \nu} \sigma_v + \frac{1 - 2\nu}{1 - \nu} \beta P_0$$

- where  $\beta$  is the Biot coefficient, or from frictional equilibrium.  
 25 If possible, a stress measurement or extended leak-off test should be used to verify which assumption gives better estimates.

Finally, in a tectonic environment the horizontal stresses are  
 30 unequal

$$[9] \quad \sigma_H = K \sigma_h$$

The ratio between horizontal stresses can be estimated from borehole breakouts or by the simulation of field tectonic movement using finite elements. In general as much information as possible should be used in constraining the values of the  
5 horizontal stresses.

In the following the methodology for calculating the optimum draw-down pressure DP based on 3-D elastic solution. The basic equations are known. The known 3-D elastic solution is augmented  
10 with extra terms for taking into account for the gradient of pore or reservoir pressure during production.

As illustrated by FIG.1, the method can be applied to estimate the stability of sections of the wellbore or to estimating the  
15 stability of other cavities such as perforation tunnels.

Transforming the parameters from a vertical into a wellbore coordinate system, the stresses at a point on the borehole wall ( $r = R$ ) and at an angle  $\theta$  from the axis  $x$  are given by  
20

$$[10] \quad \sigma_r = p_w$$

$$[11] \quad \begin{aligned} \sigma_\theta = & (\sigma_{xx} + \sigma_{yy} - p_w) - 2(\sigma_{xx} - \sigma_{yy}) \cos 2\theta - \\ & - 4\sigma_{xy} \sin 2\theta - (P_0 - p_w)\beta \frac{1 - 2\nu}{1 - \nu} \end{aligned}$$

$$[12] \quad \begin{aligned} \sigma_z = & \sigma_{zz} - 2\nu(\sigma_{xx} - \sigma_{yy}) \cos 2\theta - \\ & - 4\sigma_{xy} \sin 2\theta - (P_0 - p_w)\beta \frac{1 - 2\nu}{1 - \nu} \end{aligned}$$

$$[13] \quad \sigma_{\theta z} = -2\sigma_{xz} \sin \theta - 2\sigma_{yz} \cos \theta$$

$$[14] \quad \sigma_{rz} = 0$$

where the original input in-situ stresses,  $\sigma_H$ ,  $\sigma_h$ ,  $\sigma_v$  have first been transformed into the Cartesian components of a wellbore coordinate system and then, using eqs [10]-[14], into

5 cylindrical wellbore coordinates. The parameter  $p_w$  denotes the pressure in the wellbore. For a weak reservoir sandstone a reasonable value for the Biot coefficient is  $\beta = 1$ .

10 The principal stresses can be found from the eigenvalues of the stress tensor

$$[15] \quad [\sigma] = \begin{bmatrix} \sigma_r & \sigma_{r\theta} & \sigma_{rz} \\ \sigma_{\theta r} & \sigma_\theta & \sigma_{\theta z} \\ \sigma_{zr} & \sigma_{z\theta} & \sigma_z \end{bmatrix}$$

using the Matlab™ function  $\text{princ} = \text{eigs}(s)$ , and can be put in  
15 order,  $\sigma_3$ ,  $\sigma_2$  and  $\sigma_1$ , the maximum compressive stress.

The Mohr-Coloumb failure criterion can be expressed in the following form

$$[16] \quad f = \text{UCS} - \sigma'_1$$

The effective stress  $\sigma'_1$  at the borehole wall is given by

$$[17] \quad \sigma'_1 = \sigma_1 - \beta p_w .$$

25

It was found that the failure criterion, eq. [16], and any other failure criterion using the uniaxial compressive strength UCS can be improved by taking into account the scaling effect, i.e. the characteristic dimension of the perforations through which  
30 hydrocarbons are produced. Experimental data showed that by introducing a scaling factor including the grain size of the

formation, the estimates of the critical production parameters can be improved and applied to a broader range of rock types.

Applying the scaling factor to the uniaxial compressive strength  
5 UCS yields the correction

$$[18] \quad \text{UCS}_{\text{appar.}} = 2 \text{ UCS } a \left( \frac{D_{\text{perf}}}{D_{\text{grain}}} \right)^{-n}$$

where UCS is defined by eq. [7] and  $D_{\text{perf}}$  is the diameter of the  
10 perforation and  $D_{\text{grain}}$  is the diameter of the grains of the rock formation. The fitting parameters  $a$  and  $n$  are determined as 16.1064 and 0.3374, respectively, by may vary to some extent depending on the fitted data and fitting algorithm.

15 In the absence of a measured grain size,  $D_{\text{grain}}$  can be estimated using prior knowledge of the rock or, at worst, simply approximated by a constant default value. Experimental data suggest 0.2 mm for such a default value.

20 The corrected  $\text{UCS}_{\text{appar.}}$  can be used in the failure criterion [16] and standard mathematical optimization procedures to produce a better estimate of the maximal rock strength and, hence, a better estimate of the maximum draw-down pressure.

25 FIG 2 illustrates a simulated example using input values taken from known parameters of a drilled well in the North Sea.

The input parameters are

30 Insitu stresses:

Vertical stress  $\sigma_v = 24.82 \text{ MPa};$

Min. horizontal stress  $\sigma_h = 15.63 \text{ MPa};$

Max. horizontal stress  $\sigma_h = 17.19$  MPa;

Formation pressure  $P_0 = 11.03$  MPa.

Rock Parameters:

5

Poisson ratio  $\nu = 0.25$ ;

Uniaxial compressive strength UCS = 4.07 MPa;

Grain size  $D_{\text{grain}} = 0.2$  mm.

10 Well data:

Well diameter  $D_{\text{well}} = 0.20$  m

Inclination  $I = 90$  degrees

Azimuth  $a = 0$  degrees

15

Perforation data

Perforation diameter  $D_{\text{perf}} = 0.01$  m

Phasing  $\phi = 55$  degrees

20

The horizontal stresses are assumed to be equal and they are calculated from the consolidation eq. [9]. The formation strength is calculated in terms of the corrected UCS<sub>appar.</sub> from available log data and the correlation function [7].

25

FIG. 2 shows the optimum wellbore pressure for sand-free production calculated using the above approach at the beginning of (0% depletion) and during production. During depletion it is assumed that the total vertical in-situ stress remains unchanged, therefore, the vertical effective stress increases by the same amount the pore pressure decreases. The variation of the effective horizontal stresses is taken empirically to be 50% of the variation in the vertical effective stress. Though safe production is possible within the area limited by calculated

30

35 curve for the onset of sand production (marked by circles),

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maximum hydrocarbon is achieved by setting the well parameters, i.e. most notably the wellbore pressure as close to the curve as possible.

- 5 Using the same input data and stability model (i.e. UCS) without the correction proposed by the present invention, the optimization predicts that the wellbore can not be produced without sand.

## CLAIMS

1. A method of predicting the failure of a rock formation surrounding a subterranean cavity, comprising the steps of

5

- measuring a set of parameters relating to pressure conditions and stresses in the rock formation surrounding the subterranean cavity;

10

- using the set of parameters to determine a rock strength;

- determining a first characteristic length relating to the size of the cavity;

15

- determining a second characteristic length relating to the grain size of the rock formation surrounding the cavity;

20

- using the first and second characteristic lengths to determine a correction for the rock strength;

- correcting said rock strength; and

25

-using a failure criterion and the corrected rock strength to predict a condition under which the rock formation is expected to produce debris.

2. The method according to claim 1 wherein the set parameters includes sonic wave slowness.

30

3. The method according to claim 1 wherein the set parameters includes the formation density.

35

4. The method according to claim 1 wherein the set parameters includes the wellbore and formation pressure.

5. The method according to claim 1 wherein the failure criterion is a shear failure criterion (Mohr-Coulomb).
- 5 6. The method according to claim 1 wherein the failure criterion includes a term corresponding to an uniaxial compressive strength (UCS).
- 7 The method according to claim 1 wherein the correction  
10 includes forming the quotient of the first and the second characteristic length.
8. The method according to claim 1 further including the step  
15 of determining a wellbore production pressure using the failure criterion.
9. The method of claim 1 wherein the set of parameters relating to pressure conditions and stresses in the rock formation surrounding the cavity are at least partly  
20 measured while drilling.

## ABSTRACT

A method of predicting the failure of a rock formation surrounding a subterranean cavity, including measuring a set of parameters relating to pressure conditions and stresses in the rock formation surrounding the cavity; using the set of parameters to determine a rock strength; determining a first characteristic length relating to the size of the cavity; determining a second characteristic length relating to the grain size of the rock formation surrounding the cavity; using the first and second characteristic lengths to determine a correction for the rock strength; correcting said rock strength; and using a failure criterion and the corrected rock strength to predict a condition under which the rock formation is expected to produce debris. The results of the prediction can be used to monitor wellbore stability while drilling or optimize the production parameters for a hydrocarbon reservoir.

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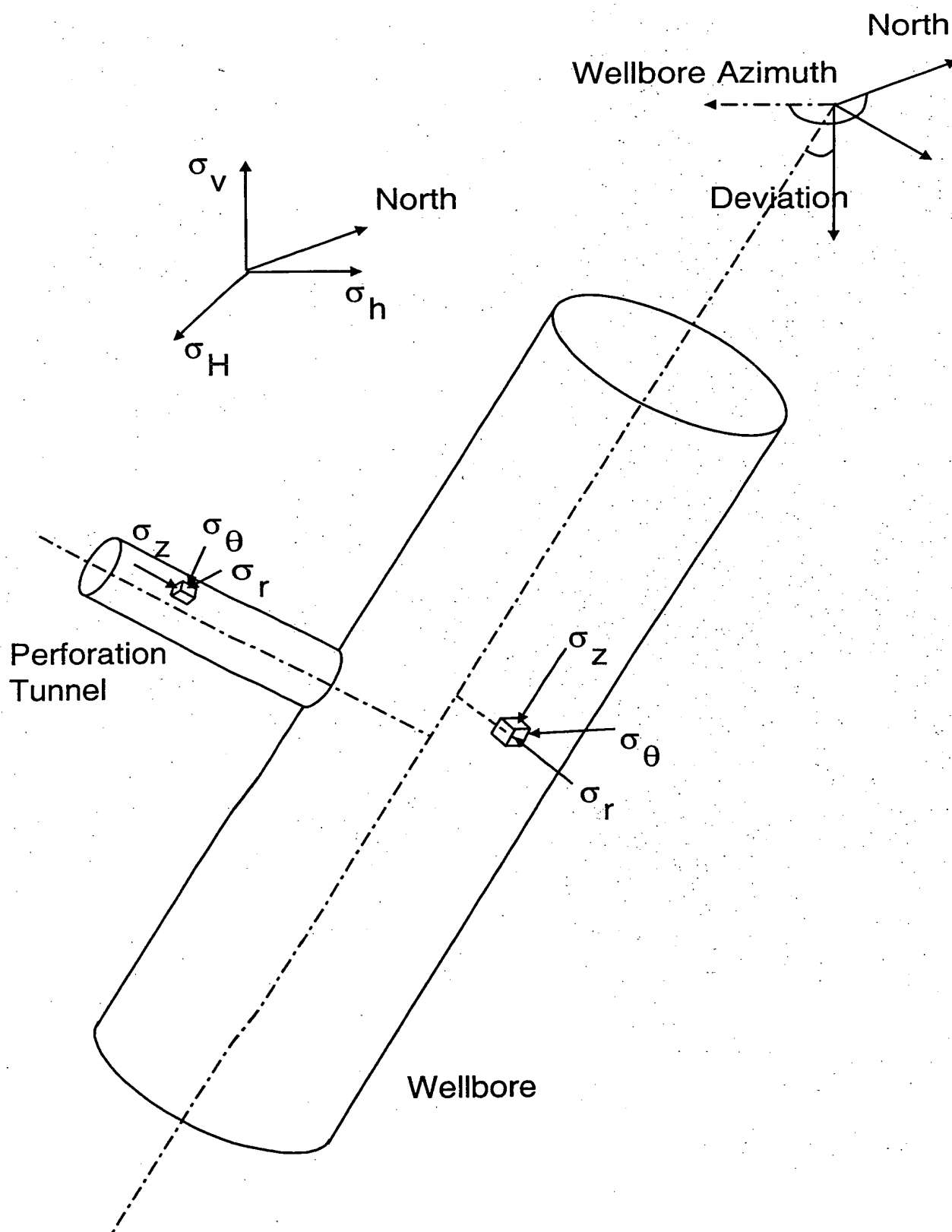


FIG. 1

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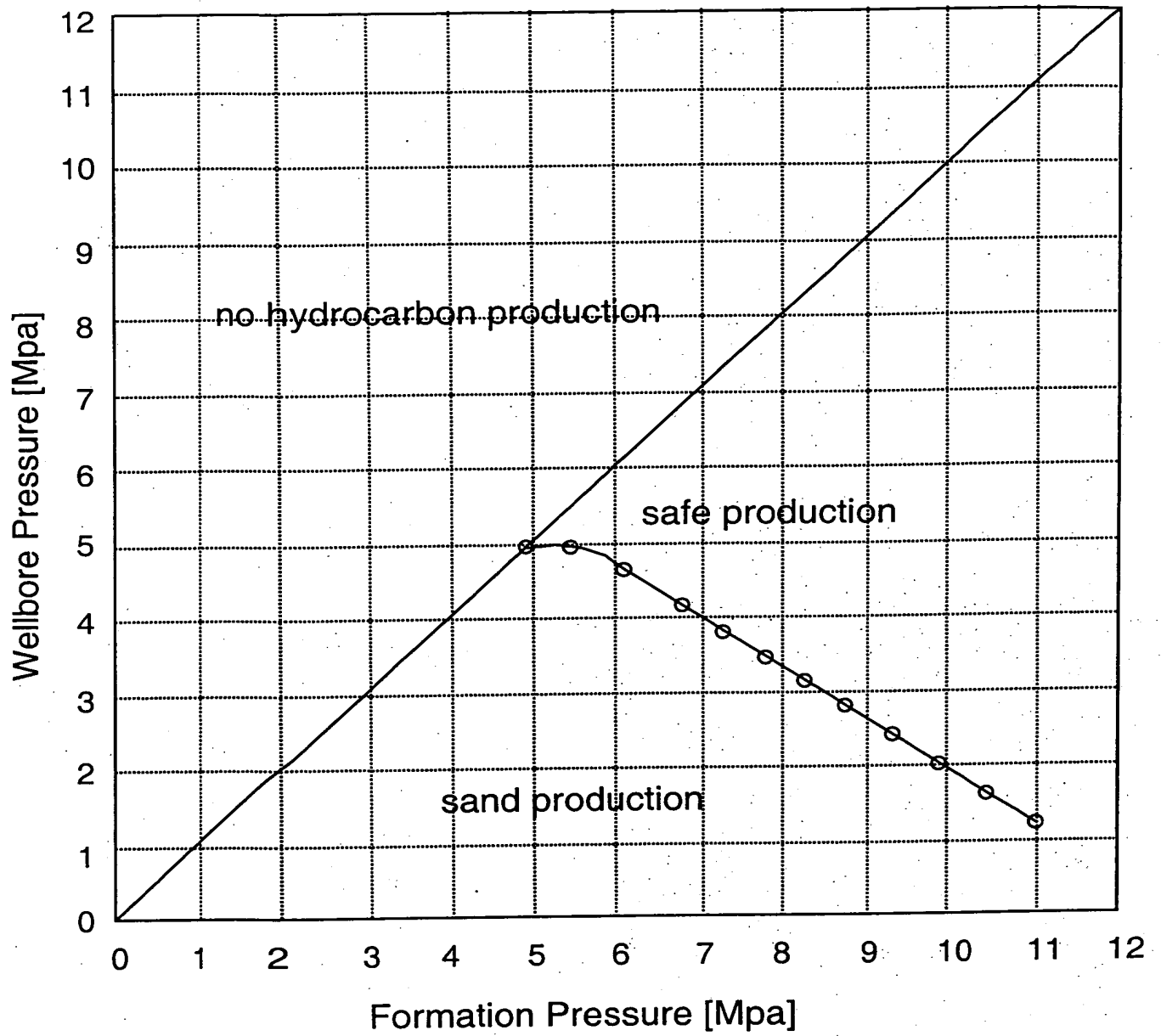


FIG. 2

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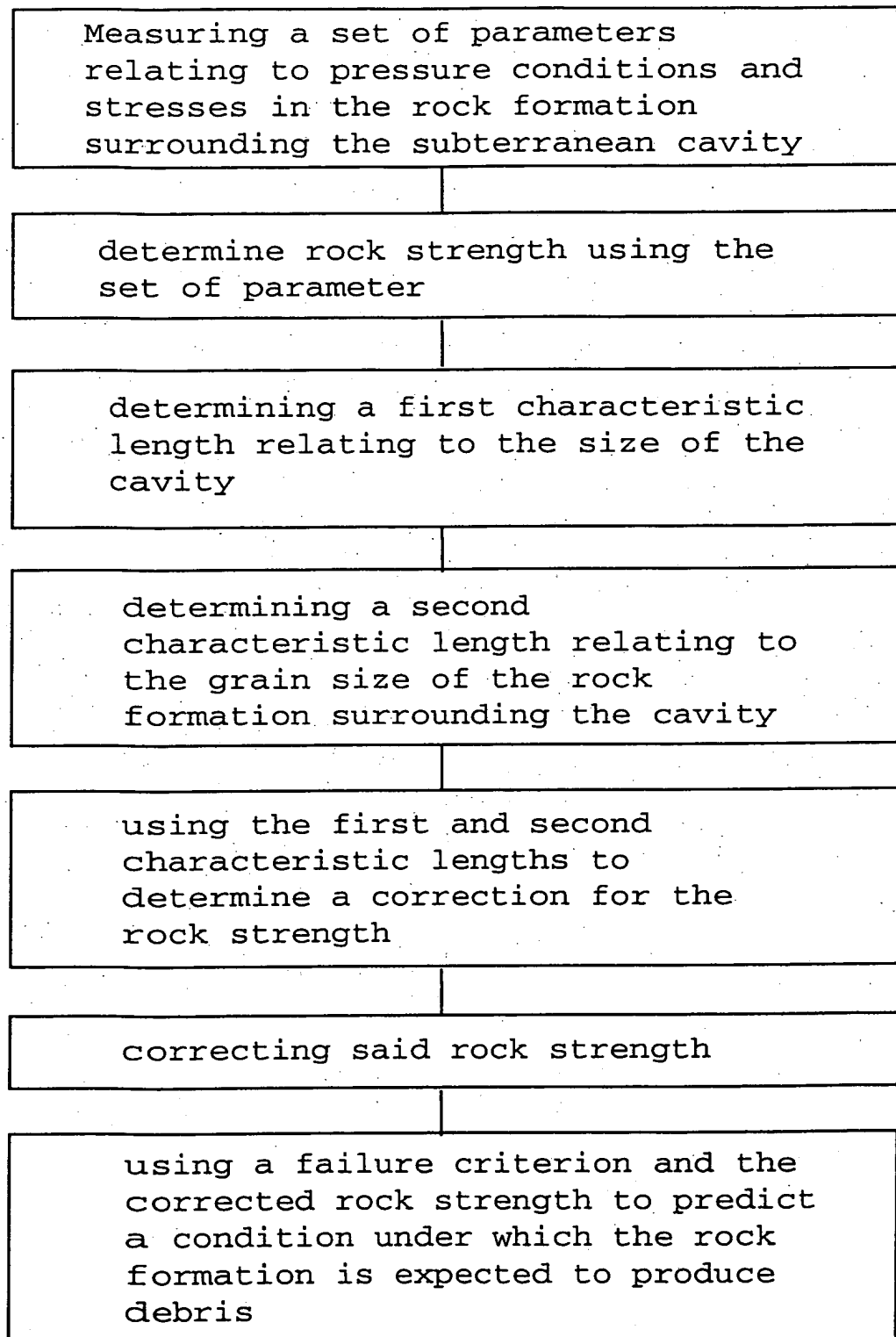


FIG. 3

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